

Budget Planner

The Budget Planner is designed to help you manage your finances.

Preparing a budget according to how you are paid – weekly, fortnightly or monthly – is often the easiest method. To convert your yearly costs, divide by 52 for weeks, 26 for fortnights or 12 for months.

Expenditure	Amount
Mortgage (home loan) repayments/rent	
Other loans	
Credit Cards: bankcard, mastercard, visa, store cards	
Food: groceries, lunches, eating out, take-aways	
Clothing: seasonal needs, school clothes, shoes	
Household expenses: gas/electricity	
Telephone	
Council rates/water	
Property maintenance: gardening, repairs etc	
Body corporate fees	
House insurance	
Contents insurance	
Insurance: superannuation, income	
Car maintenance: servicing, tyres	
Registration	
Car insurance	
Fuel	
Transport: public transport, taxis	
Education expenses: school fees	
School books/excursions	
Child minding	
Court order: child support	
Life insurance	
Medical insurance	
Other insurance	
Medical: doctor	
Dentist	
Optical	
Chemist	
Fees: newspapers, clubs, donations, memberships	
Gifts: special occasions, birthdays, Christmas etc	
Pets: food, vet, other expenses	
Personal: entertainment	
Holidays	
Other	
Total Expenditure	\$
Income	
Wages/salary (after tax)	
Benefit/pension	
Family allowance/maintenance	
Spouse's income	
Other	
Total Income	\$